

Exhibit A

**The Merged Subsidiaries
(Exhibit II to Docket No. 27974)**

EXHIBIT II**SCHEDULE OF MERGING SUBSIDIARIES**

Name	Entity's Intercompany Claims Against Other Grace Entities		Intercompany Claims Against Entity		Other Scheduled Claims Against Entity		Other Filed Claims Against Entity		Asbestos PD Claims Against Entity ¹		Asbestos PI Claims Against Entity ²		Non-Intercompany Claim Assets	
	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Descrip.	Value
A-1 Bit & Tool Co., Inc.	0	\$0.00	2	\$1,118,993.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Alewiffe Boston Ltd.	0	\$0.00	1	\$2,143,370.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Alewiffe Land Corporation	0	\$0.00	2	\$4,793,048.00	0	\$0.00	2	--	1	--	2	--	Land	\$0.00
Amicon, Inc.	1	\$57,347,491.00	0	\$0.00	0	\$0.00	4	\$38,840.34	1	--	3	--	None	\$0.00
Axial Basin Ranch Company	0	\$0.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
CB Biomedical, Inc.	0	\$0.00	1	\$26,718,257.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
CC Partners	1	\$180,470,668.00	1	\$27,783,022.00	0	\$0.00	4	\$89,492.19	1	--	2	--	Cash	\$127,120.63 ³
CCHP, Inc.	2	\$25,331,315.93	1	\$8,155,890.00	0	\$0.00	5	\$108,948.36	1	--	2	--	None	\$0.00
Coalgrace, Inc.	2	\$5,297,199.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Coalgrace II, Inc.	2	\$108,440.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Creative Food 'N Fun Company	2	\$23,513,305.00	1	\$33,157.00	0	\$0.00	3	\$3,750,000.00	1	--	2	--	None	\$0.00

¹ Excludes 19,260 ZAI-US and 14,100 Canadian ZAI claims filed per bar dates set in 2008 and 2009.

² Excludes 139,000 Asbestos PI claims filed by numerous counsel in connection with the Asbestos PI bar date.

³ As of August 31, 2011.

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	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Descrip.	Value
Del Taco Restaurants, Inc.	1	\$7,971,571.00	1	\$20,530,824.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Ecarg, Inc.	0	\$0.00	1	\$1,230,583.00	0	\$0.00	3	\$8,250.00	1	--	2	--	None	\$0.00
Five Alewife Boston Ltd.	0	\$0.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
GC Limited Partners I, Inc.	1	\$890.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
G C Management, Inc.	1	\$20,384.00	0	\$0.00	0	\$0.00	2	--	1	--	3	--	None	\$0.00
GEC Management Corporation	9	\$728,645,996.00	7	\$738,399,871.00	0	\$0.00	3	\$138,121.15	1	--	1	--	None	\$0.00
GN Holdings, Inc.	1	\$8,155,890.00	1	\$65,973,062.00	0	\$0.00	2	--	1	--	1	--	None	\$0.00
GPC Thomasville Corp.	0	\$0.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace A-B Inc.	1	\$1,658,494.00	1	\$847,895.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace A-B II Inc.	1	\$1,515,653.00	1	\$639,984.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace Culinary Systems, Inc.	1	\$1,301,988.00	3	\$27,614,443.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace Drilling Company	1	\$19,613.00	2	\$81,134,246.00	0	\$0.00	3	\$11,227.67	1	--	2	--	Oil & gas lease	de minimis
Grace Environ., Inc.	0	\$0.00	1	\$7,288,586.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace H-G Inc.	1	\$122.00	1	\$2,509,761.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace H-G II Inc.	1	\$350.00	1	\$5,404.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace Hotel Services Corporation	1	\$12,637.00	1	\$5,144,752.00	0	\$0.00	3	\$255.00	1	--	2	--	None	\$0.00

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	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Descrip.	Value
Grace Offshore Company	1	\$4,704,828.00	1	\$20,455,492.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace Petroleum Libya Incorporated	1	\$48,873,654.00	1	\$1,465,748.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace Tarpon Investors, Inc.	1	\$10,284,719.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace Ventures Corp.	0	\$0.00	1	\$86,611.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Grace Washington, Inc.	0	\$0.00	1	\$8,877,077.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Gracoal, Inc.	2	\$145,501,916.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Gracoal II, Inc.	1	\$132,652,251.00	1	\$2,173,833.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Hayden-Gulch West Coal Company	0	\$0.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
H-G Coal Company	0	\$0.00	0	\$0.00	0	\$0.00	2	--	1	--	1	--	None	\$0.00
Homco International, Inc.	0	\$0.00	2	\$59,581,232.00	0	\$0.00	4	\$366,292.93	1	--	2	--	None	\$0.00
L B Realty, Inc.	1	\$140,582,585.00	1	\$19,613.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
Litigation Management, Inc.	4	\$498,912,657.00	1	\$440,776,547.00	0	\$0.00	7	\$66,458.43	1	--	4	--	None	\$0.00
Monolith Enterprises Incorporated	0	\$0.00	2	\$2,417,264.00	0	\$0.00	2	--	1	--	1	--	None	\$0.00
Monroe Street, Inc.	1	\$914,440.00	1	\$4,264,964.00	0	\$0.00	2	--	1	--	1	--	None	\$0.00
MRA Holdings Corp.	0	\$0.00	0	\$0.00	0	\$0.00	3	\$196,111.84	1	--	1	--	None	\$0.00

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	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Qty	Amt.	Descrip.	Value
MRA Intermedco, Inc.	0	\$0.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00
MRA Staffing Systems, Inc.	0	\$0.00	0	\$0.00	0	\$0.00	5	\$39,229.17	1	--	2	--	None	\$0.00
Southern Oil, Resin & Fiberglass, Inc.	0	\$0.00	0	\$0.00	0	\$0.00	2	--	1	--	2	--	None	\$0.00